ANIKA NAIR

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SUMMARY

Strategic and results-driven Chartered Accountant with expertise in **financial strategy, business valuation, and process optimization**. Passionate about leveraging data-driven insights to drive profitability, enhance operational efficiency, and support executive decision-making. Adept at managing client relationships, conducting business valuations, and improving financial reporting frameworks for sustainable business growth.

SKILLS & ACHIEVEMENTS

Technical Skills: Tally, Zoho Books, Hubspot CRM, Microsoft Suite, Advanced Excel, Power BI & ERP Systems (Oracle Financials)

Soft Skills: Business Requirement gathering, Stakeholder management, Project Evaluation & Cost Optimization, Sprint planning, Workflow Breakdown and optimization

Certifications & Training:Financial Modeling & Valuation (FMVA), Anti-Money Laundering & Compliance, Leadership Essentials & Effective Communication

Awards:Received Employee of the Month 3 times in 12 months for outstanding client engagement and service delivery excellence

WORK EXPERIENCE

Flipcarbon: Virtual CFO, Financial Consulting & Accounting Services (Boutique Consulting Firm) Bangalore

Client Engagement Manager 2024 – Present

* Managed 5+ client engagements simultaneously, ensuring **100% on-time delivery** and exceeding service-level expectations.
* Led cost center restructuring, reducing operational costs by 12% and improving resource allocation.
* Conducted DCF-based business valuations for a software firm, enabling informed investment decisions.
* Improved sales profitability by 15% through channel-wise analysis and optimized pricing strategies.
* Developed the Annual Operating Plan (AOP), aligning financial forecasts with corporate growth strategies.
* Designed SOPs for P2P and R2R processes, improving financial reporting accuracy by 25% and reducing reconciliation errors.
* Secured banking approvals by preparing financial projections meeting stringent lending criteria.
* Conducted training workshops on financial compliance, improving team efficiency and governance alignment.

Emerson Export Engineering Center Nashik

Project Analyst 2023 – 2024

* Led monthly PA module closing, ensuring financial accuracy and adherence to IFRS/GAAP.
* Developed financial forecasts, P&L, and balance sheet projections, supporting strategic decision-making.
* Conducted variance analysis on orders, revenue, and profitability, presenting insights to leadership.
* Managed project closures, reconciling cost/revenue variances and securing approvals.
* Provided key support to internal and external audits, ensuring financial compliance and accuracy.

CA Patil Hiran Jajoo & Co. Nashik

Article Trainee 2019 – 2022

* Filed income tax returns for individuals, firms, and corporations, ensuring 100% compliance.
* Performed bank audits for a leading cooperative bank, evaluating financial integrity.
* Managed accounting operations in Tally, streamlining bookkeeping and record-keeping.

PwC India Pune

Audit & Assurance Intern 2018 – 2019

* Conducted internal audits for a leading highway developer, assessing financial controls and compliance.
* Executed tax and statutory audits for MNCs, ensuring adherence to financial regulations.
* Led process walkthroughs, testing internal controls to mitigate financial risks.
* Worked with Aura software, leveraging automation for financial analysis and reporting.

EDUCATION

Institute of Chartered Accountants of India (ICAI)

Chartered Accountant Nashik

2017– 2022

Secured Exemptions in 5/8 CA Final Papers

Cleared CA Intermediate & CPT in first attempt

Fravashi Academy Nashik

2015 – 2017

* Vice Head Girl, demonstrating **leadership capabilities**
* Achieved **90.5% in HSC**, securing **3rd rank**
* Subject topper in **3 out of 6 subjects**